

Sai Industries Limited

Regd. Office: 204, Aurobindo Place, Hauz Khas, New Delhi - 110 016.

Phone: 46051307

Fax : 26185828

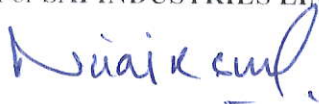
E-mail : sai@vsnl.com

Website: www.shrisaiindustries.com

COMPARATIVE SHAREHOLDING PATTERN PRE & POST ARRANGEMENT OF TRANSFEREE COMPANY – SAI INDUSTRIES LIMITED

Category code	Category of Shareholder	PRE MERGER			POST MERGER		
		Number of Shareholders	Total No. of shares	% Holding	Number of Shareholders	Total No. of shares	% Holding
(A)	Shareholding of Promoter and Promoter Group ²						
1	Indian						
(a)	Individuals/ Hindu Undivided Family	2	151497	5.05	3	22675	0.16
(c)	Bodies Corporate	5	1079900	36.00	6	1814395	12.62
	Sub Total(A)	7	1231397	41.05	9	1837070	12.78
(B)	Public shareholding						
1	Institutions						
(b)	Financial Institutions/ Banks	1	11200	0.37	1	560	0.00
	Sub-Total (B)(1)	1	11200	0.37	1	560	0.00
B 2	Non-institutions						
(a)	Bodies Corporate	12	492400	16.41	14	2037120	14.17
(b)	Individuals						
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1602	939503	31.32	1665	320782	2.23
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	325500	10.85	230	9024100	62.78
(d)	Any Other (specify)	0	0	0.00	37	1155250	8.04
	Sub-Total (B)(2)	1624	1757403	58.58	1946	12537252	87.22
(B)	Total Public Shareholding (B)=(B)(1)+(B)(2)	1625	1768603	58.95	1947	12537812	87.22
	TOTAL (A)+(B)	1632	3000000	100.00	1956	14374882	100.00

For SAI INDUSTRIES LIMITED



Dr. Niraj K Singh
Chairman & Managing Director

Date: 25.02.2014

